

Coke Market Survey

Table of Contents

| Section | Page |
|---|-------------|
| Technical Introduction | 5 |
| Executive Summary | 6 |
| Report Contents | |
| Iron & Steel Production Forecasts | 13 |
| Coke Production | 25 |
| <i>Production by Region</i> | 27 |
| <i>Historical World Coke Production</i> | 33 |
| <i>Plant-by-Plant Analysis</i> | 36 |
| <i>Coke Production by Company</i> | 100 |
| Coke Capacity | 104 |
| <i>Battery Age Profile</i> | 105 |
| <i>Permanent Capacity Closures</i> | 116 |
| <i>Capacity Expansions</i> | 119 |
| <i>Net Capacity Changes</i> | 122 |
| Metallurgical Coal Markets | 127 |
| <i>Definition of Coking Coal</i> | 128 |
| <i>Metallurgical Coal Pricing</i> | 129 |
| <i>Pricing Methodology by Region</i> | 132 |
| <i>Export Volumes</i> | 133 |
| <i>Coking Coal Production</i> | 136 |
| Coke Demand | 160 |
| <i>Summary by Country</i> | 162 |
| <i>Historical Coke Demand</i> | 178 |
| <i>Forecast Coke Demand</i> | 185 |

(Cont'd)

Coke Market Survey

Table of Contents (cont'd)

| Section | Page |
|---|-------------|
| Report Contents (cont'd) | |
| Coke Trade | 188 |
| <i>Cross-Border Coke Trade</i> | 189 |
| <i>Major Coke Exporters</i> | 190 |
| <i>Historical Export Volumes</i> | 194 |
| <i>Outlook for Availability</i> | 195 |
| <i>Typical Size Fractions</i> | 197 |
| Coke Market Balance | 199 |
| <i>Historical Stock Changes</i> | 200 |
| <i>Trade Balance</i> | 201 |
| <i>Capacity Balance</i> | 204 |
| Price Analysis & Forecasts | 209 |
| Appendices | 218 |
| A: Chinese Coke Production by Province | 219 |
| B: Comments on Chinese Coke Industry | 222 |
| C: Coke Export Destinations | 230 |
| D: Chinese Coke Market Data | 233 |
| E: Chinese Domestic Coke & Coal Pricing | 234 |