

# Coke Market Survey

## Table of Contents

<b>Section</b>	<b>Page</b>
Technical Introduction	5
Executive Summary	6
<b>Report Contents</b>	
Iron & Steel Production Forecasts	13
Coke Production	25
<i>Production by Region</i>	27
<i>Historical World Coke Production 2005-14</i>	34
<i>Plant-by-Plant Analysis</i>	37
<i>Coke Production by Company</i>	87
<i>Foundry Coke Summary</i>	91
Coke Capacity	99
<i>Battery Age Profile</i>	100
<i>Permanent Capacity Closures</i>	111
<i>Capacity Expansions</i>	114
<i>Net Capacity Changes</i>	121
Metallurgical Coal Markets	126
<i>Definition of Coking Coal</i>	127
<i>Metallurgical Coal Pricing</i>	128
<i>Export Volumes</i>	131
<i>Demand for Metallurgical Coal</i>	147
Coke Demand	153
<i>Blast Furnace &amp; Other Iron-making Capacity</i>	155
<i>Base Metals Smelting</i>	164
<i>Calcium Carbide Capacity</i>	167
<i>Ferrochrome Capacity</i>	170
<i>Manganese Alloys Capacity</i>	173
<i>Synthetic Soda Ash Capacity</i>	177
<i>Summary of Non-ferrous Demand</i>	181
<i>Summary by Country</i>	182
<i>Historical Coke Demand 2005-14</i>	199
<i>Forecast Coke Demand 2015-24</i>	206

(Cont'd)

# Coke Market Survey

## Table of Contents (cont'd)

<b>Section</b>	<b>Page</b>
<b>Report Contents (cont'd)</b>	
Coke Imports	209
Coke Exports	213
<i>Country-by-Country Analysis</i>	214
<i>Historical Export Volumes</i>	218
<i>Outlook for Availability</i>	219
<i>Typical Size Fractions</i>	221
Coke Market Balance	223
<i>Historical Stock Changes</i>	224
<i>Trade Balance</i>	225
<i>Capacity Balance</i>	228
Price Analysis & Forecasts	233
<b>Appendices</b>	<b>242</b>
A: Chinese Coke Production by Province	243
B: Comments on Chinese Coke Industry	246
C: Chinese Coke Market Data	255
D: Chinese Domestic Coke & Coal Pricing	256